FORM D

PROCESSE

233980

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

| | OMB A | APPROVAL |
|-----|-------------|-----------|
| _ h | OMP Number: | 3235_0076 |

Expires: March 31, 2009

Estimated average burden 16.00 hours per response:

| SEC USE ONLY | | | | | | |
|--------------|----------|--------|--|--|--|--|
| Prefix | | Serial | | | | |
| | | | | | | |
| | DATE REC | EIVED | | | | |
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| | | | | | | |

| MAR 2 7 2009 W UNIFORM LIMITED OFFERING EXEMPTION | DATE RECEIVED I |
|---|---------------------------|
| THOMSON REUTERS | |
| Name of Offering (check if this is an amendment and name has changed, and indicate change.) Goldman Sachs Global Equity Opportunities Fund, LLC: Limited Liability Company Units | |
| Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐ Section 4(6) | ☐ ULOE |
| Type of Filing: New Filing Amendment | |
| A. BASIC IDENTIFICATION DATA | |
| Enter the information requested about the issuer | |
| Name of Issuer (check if this is an amendment and name has changed, and indicate change.) | |
| Goldman Sachs Global Equity Opportunities Fund, LLC | - 09036421 |
| Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Num | per . |
| 32 Old Slip, New York, New York 10005 (212) 902-10 | |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Mail Frocessing | ber (Including Area Code) |
| Brief Description of Business | |
| To operate as a private investment fund. MAR 13 2009 | |
| Type of Business Organization | |
| □ corporation □ limited partnership, already formed □ dayling the limited partnership, to be formed □ limited partnership, to be formed □ limited Liabili | specify): |
| □ business trust □ limited partnership, to be formed diagram deal dia | ty Company |
| Month Year | . = |
| Actual or Estimated Date of Incorporation or Organization: 0 3 Actual | ☐ Estimated |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) | DE |
| GENERAL INSTRUCTIONS | |

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

| 2. Enter the information requested for the following: | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|
| * Each promoter of the issuer, if the issuer has been organized within the past five years; | | | | | | | | | | |
| * Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securition of the issuer; | Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities | | | | | | | | | |
| * Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and | | | | | | | | | | |
| Each general and managing partner of partnership issuers. | | | | | | | | | | |
| Check Box(cs) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner | | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| Goldman Sachs Asset Management, L.P. (the Issuer's Managing Member) | _ | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| 32 Old Slip, New York, NY 10005 | | | | | | | | | | |
| Check Box(es) that Apply: | | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| Goldman Sachs Direct Strategies - Quantitative and Active Fund, LLC | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| 32 Old Slip, New York, NY 10005 Check Box(es) that Apply: □ Promoter ☑ Beneficial Owner □ Executive Officer □ Director □ General and/or Managing Partner | | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| Goldman Sachs Direct Strategies Quantitative Fund, LLC | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| 32 Old Slip, New York, NY 10005 | | | | | | | | | | |
| Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner | | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| Goldman Sachs Direct Strategies Fund II, LLC | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| 32 Old Slip, New York, NY 10005 | | | | | | | | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner | | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| Chropuvka, Gary W. | _ | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| 32 Old Slip, New York, NY 10005 | — | | | | | | | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner | _ | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| Ioffe, Len | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| 22 Old Slip, New York, NY 10005 Check Box(es) that Apply: □ Promoter □ Beneficial Owner ☑ Executive Officer □ Director □ General and/or | — | | | | | | | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or Managing Partner | _ | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| Jones, Robert Puriness or Paridones Address (Number and Street City State 7in Code) | — | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) 32 Old Slip, New York, NY 10005 | | | | | | | | | | |
| Va One Dipp iven a Control a Love | | | | | | | | | | |

A. BASIC IDENTIFICATION DATA

Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Beneficial Owner Executive Officer Director Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Litterman, Robert B. (Number and Street, City, State, Zip Code) **Business or Residence Address** 32 Old Slip, New York, NY 10005 Executive Officer Director General and/or Beneficial Owner Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) Mulvihill, J. Donald Business or Residence Address (Number and Street, City, State, Zip Code) 32 Old Slip, New York, NY 10005 Executive Officer General and/or ☐ Promoter Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Wianecki, Karl D. (Number and Street, City, State, Zip Code) **Business or Residence Address** 32 Old Slip, New York, NY 10005 General and/or Director ☐ Promoter Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Director General and/or Beneficial Owner Executive Officer □ Promoter Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Director General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Director General and/or Beneficial Owner Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

A. BASIC IDENTIFICATION DATA

| | | | | B. IN | FORMAT | ION ABO | OUT OFF | ERING | | | | |
|---|---------------|-----------------|-------------|-----------------|---------------|-------------|--------------|--------------|-----------------------------|-----------|--------------|-------------|
| | | | | • | | | | | | | Yes | No |
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | | | | | | | | Ø | | | |
| | | | 1 | Answer also | in Append | ix, Column | 2, if filing | under ULOI | Ε. | | | |
| 2. What is the minimum investment that will be accepted from any individual? | | | | | | | | \$ | 00,000* | | | |
| *The Issuer may accept subscriptions for lesser amounts at the discretion of the Managing Member. 3. Does the offering permit joint ownership of a single unit? | | | | | | | | | Yes ☑ | No | | |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. | | | | | | | | | | | | |
| comm | ission or sir | nilar remun | eration for | solicitation | of purchase | rs in conne | ction with s | ales of secu | rities in the | offering. | | |
| | | | | | | | | | C and/or wi iated person | | | |
| | er or dealer | | | | | | | | • | | | |
| Full Name | (Last name | e first, if ind | lividual) | - | | | | | | | | |
| | , Sachs & C | | | | | | | | | | | |
| Business of | or Residence | e Address (1 | Number and | Street, City | y, State, Zip | Code) | | | | | | |
| 85 Broad | Street, Nev | v York, Ne | w York 10 | 004 | | | | | | | | |
| Name of A | Associated I | Broker or De | ealer | - - | | | | | | | | |
| | | | | | | | | | | | | |
| | Which Perso | | | | | | | | | | Ø All | States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [M1] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| Full Name | (Last name | first, if ind | ividual) | | | • | | | | | | |
| | | | | | | | | | | | | |
| Business c | or Residence | Address (? | Number and | Street, City | y, State, Zip | Code) | | | | | | |
| | | | | | | | | | | | | |
| Name of A | Associated E | Broker or De | ealer | | | | | | | | | |
| | | | | | | | | | | | | |
| | Vhich Perso | | | | | | | · · · · · · | | | | 1 States |
| | All States" (| | (AR) | | [CO] | [CT] | [DE] | | [FL] | [GA] | U XI [HI] | [ID] |
| [AL] [IL] | [N] | [AZ] [IA] | [KS] | [CA] [KY] | [LA] | [ME] | [DE] [MD] | [DC] [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| | : (Last name | | | | | | | | | | | |
| | | | | | | | | | | | | |
| Business o | or Residence | Address (1 | Number and | Street, City | y, State, Zip | Code) | · - | | • | | | |
| | | | | | | | | | | | | |
| Name of A | Associated E | Broker or De | ealer | | | | | | | | | |
| | | | | 12.4 | | | | | | | | |
| | Vhich Perso | | | or Intends to | | | | | | | | All States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [A2] [IA] | [KS] | [KY] | [LA] | [ME] | [DE] [MD] | [MA] | [M] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | (OH) | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [wv] | [WI] | [WY] | [PR] |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\Pi\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | | |
|----------|--|-------------|-----------------------------|----|---------------------------------------|
| | Type of Security | | Aggregate Offering Price | | Amount Already Sold |
| | Debt | \$ | 0 | \$ | 0 |
| | Equity | \$ | 0 | \$ | |
| | ☐ Common ☐ Preferred | | | | |
| | Convertible Securities (including warrants) | \$ _ | 0 | \$ | 0 |
| | Partnership Interests | \$_ | 0 | \$ | 0 |
| | Other (Specify Limited Liability Company Units) | \$_ | 1,501,859,129 | \$ | 1,501,859,129 |
| | Total | \$ | 1,501,859,129 | \$ | 1,501,859,129 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | | ' | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | | |
| | | | Number Investors | | Aggregate Dollar Amount of Purchases |
| | Accredited Investors | | 417 | \$ | 1,501,859,129 |
| | Non-accredited Investors | _ | 0 | \$ | 0 |
| | Total (for filings under Rule 504 only) | | N/A | \$ | N/A |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. | | | | |
| | Type of offering | | Type of Security | | Dollar Amount Sold |
| | Rule 505 | | N/A | \$ | N/A |
| | Regulation A | _ | | | · · · · · · · · · · · · · · · · · · · |
| | - | _ | N/A | \$ | N/A |
| | Rule 504 | _ | N/A | \$ | N/A |
| | Total | _ | N/A | \$ | N/A |
| th th | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | | |
| | Transfer Agent's Fees | | | \$ | 0 |
| | Printing and Engraving Costs | | | \$ | 0 |
| | Legal Fees | | Ø | \$ | 579,427 |
| | Accounting Fees | | | \$ | 0 |
| | Engineering Fees | | | \$ | 0 |
| | Sales Commissions (specify finders' fees separately) | | | \$ | 0 |
| | Other Expenses (identify) | | _ | \$ | 0 |
| | Total | | | \$ | 579,427 |
| | | | - | • | 7 |

| | C. OFFERING PRICE, N | NUMBER OF INVESTORS, EXP | PENS | ES A | AND USE OF P | ROCE | EDS | |
|-------------|---|---|----------------|------------|--|----------|------------|-----------------------|
| - | D. Enter the difference between the aggreg Question 1 and total expenses furnished difference is the "adjusted gross proceeds to | in response to Part C - Question 4.a | a. Th | is | | \$_ | 1 | 1,501,279,702 |
| t f p | ndicate below the amount of the adjusted to be used for each of the purposes shown. Furnish an estimate and check the box to be asymmetrically desired must equal the adjusted group of Part C - Question 4.b. above. | If the amount for any purpose is not to the left of the estimate. The total | knowi of th | n, ie | | | | |
| | | | | | Payments to Officers, Directors, & Affiliates | | | Payments To Others |
| S | Salaries and Fees | | | \$_ | 0 | _ 🗆 | \$_ | 0 |
| F | Purchase of real estate | | | \$_ | 0 | | \$_ | 0 |
| F | Purchase, rental or leasing and installation of | of machinery and equipment | | \$ _ | 0 | | \$_ | 0 |
| (| Construction or leasing of plant buildings ar | nd facilities | | \$ | 0 | _ 🗆 | \$_ | 0 |
| t | Acquisition of other businesses (including his offering that may be used in exchan mother issuer pursuant to a merger) | ge for the assets or securities of | | \$ | 0 | - | - \$ | 0 |
| | Repayment of indebtedness | | _ | \$ - \$ | 0 | | ~ - \$ | 0 |
| | Working capital | | | ~ _ & | 0 | | ° – | 0 |
| | Other (specify): Investment Capital | | | φ – | 0 | _ | \$ - \$ | |
| _ | | | _ | ъ_ | · | _ 🗹 | Ť – | 1,501,279,702 |
| C | Column Totals | | | \$_ | 0 | _ 🗹 | \$_ | 1,501,279,702 |
| Т | Fotal Payments Listed (column totals added |) | •••••• | | ☑ \$ | 1,50 | 1,279, | ,702 |
| | | D. FEDERAL SIGNATU | RE | | | | | |
| follo | issuer has duly caused this notice to be owing signature constitutes an undertaking taff, the information furnished by the issuer | by the issuer to furnish to the U.S. Sec | urities | and | Exchange Commis | ssion, u | | |
| ssuer | (Print or Type) | Signature | / | | Date | | | |
| | nan Sachs Global Equity Opportunities , LLC | XM/ | | | March 12, 200 |)9 | | |
| Jame | of Signer (Print or Type) | Title of Signer (Print or Type) | | | | | | |
| ≷icha | rd Cundiff | Authorized Person | | | | | | |

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

